

B 210A (Form 210A) (12/09)

United States Bankruptcy Court
Southern District of New York

In re Lehman Brothers Holdings, Inc., et al., Debtors

Case No. 08-01355 (JMP)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Macquarie Bank Limited
Name of Transferee

Nomura Corporate Funding Americas, LLC
Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 17203
Amount of Claim Total: \$15,000,000
Date Claim Filed: September 18, 2009
Debtor: Lehman Brothers Special Financing, Inc.

Macquarie Bank Limited
c/o Macquarie Capital (USA) Inc.
125 West 55th Street
New York, New York 10019
Attention: FICC Credit Sales & Trading

With a copy to:
Sidley Austin LLP
787 Seventh Avenue
New York, New York 10019
Attn: Jaime Senior
E-Mail: jsenior@sidley.com
Phone: (212) 839-5300
Facsimile: (212) 839-5599


Phone: 212-231-1000
Last Four Digits of Acct #: N/A


Phone: _____
Last Four Digits of Acct. #: _____

Name and Address where transferee payments should be sent (if different from above):

MACQUARIE BANK LIMITED
c/o Macquarie Capital (USA) Inc.
125 West 55th Street
New York, New York 10019
Attention: Robert Perdock
Telephone: 212-231-2338
E-Mail: robert.perdock@macquarie.com
Last Four Digits of Acct #: 5375

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:  Alan D Cameron
Transferees' Agent Executive Director
Fixed Income & Currencies
Macquarie Bank Ltd Date: _____

By:  Nathan Booker
Transferees' Agent Associate Director
Legal Risk Management

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both.
18 U.S.C. §§ 152 & 3571

NYDOCS03/963581.7

#1070792

EXHIBIT 1-A

EVIDENCE OF TRANSFER OF CLAIM


For good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Nomura Corporate Funding Americas, LLC ("Seller") does hereby unconditionally and irrevocably sell, transfer and assign unto Macquarie Bank Limited ("Buyer") all rights, title and interest in and to the claim of Seller referenced as proof of claim number 17203 in the amount of \$15,000,000 (the "Claim") against Lehman Brothers Special Financing Inc. (the "Debtor") whose Chapter 11 bankruptcy case is pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") (or any other court with jurisdiction over the bankruptcy proceedings) as In re Lehman Brothers Holdings Inc., Chapter 11 Case No. 08-13555 (Jointly Administered).

Seller hereby waives any objection to the transfer of the Claim assigned herein (the "Transferred Claim") to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Transferred Claim and recognizing the Buyer as the sole owner and holder of the Transferred Claim. Seller further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Transferred Claim, and all payments or distributions of money or property in respect of the Transferred Claim, shall be delivered or made to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated the 1st day of March, 2013.

Seller

Nomura Corporate Funding Americas, LLC

By: 
Name: Sandor Hays
Title: Managing Director

Buyer

Macquarie Bank Limited

By: _____
Name: _____
Title: _____

By: _____
Name: _____
Title: _____

EXHIBIT 1-A

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Seller hereby waives any objection to the transfer of the Claim assigned herein (the "Transferred Claim") to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Transferred Claim and recognizing the Buyer as the sole owner and holder of the Transferred Claim. Seller further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Transferred Claim, and all payments or distributions of money or property in respect of the Transferred Claim, shall be delivered or made to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated the 17th day of March, 2013.

Seller

Buyer

Nomura Corporate Funding Americas, LLC

Macquarie Bank Limited

By: _____
Name:
Title:

By: 
Name: _____
Title: Byron den Hertog
Division Director

By: 
Name: _____
Title: Nathan Booker
Associate Director
Legal Risk Management

(Signed in Sydney, POA Ref: #938
dated 22nd November 2012)